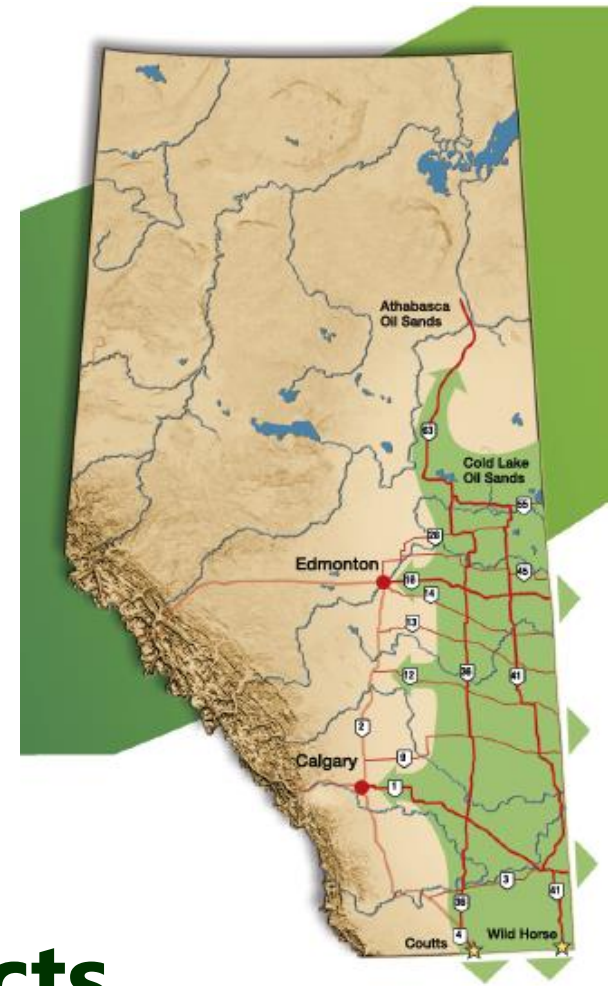




Eastern Alberta Trade
CORRIDOR

We Mean Busine\$\$

www.albertatradecorridor.com



Major Construction Projects

March 2013

The **EASTERN ALBERTA TRADE CORRIDOR** is more than a major north/south transportation route that connects the United States border in the south to the major oil sands projects in Northern and North Eastern Alberta.

It is also a viable safer option to connect to the Industrial Heartland, north of Edmonton and the major potential that exists serving North Eastern Alberta oil projects.

The **EASTERN ALBERTA TRADE CORRIDOR** provides companies and investors the opportunity to connect to industries all along its route whether it is in agriculture, manufacturing, defence, tourism or transportation and distribution.

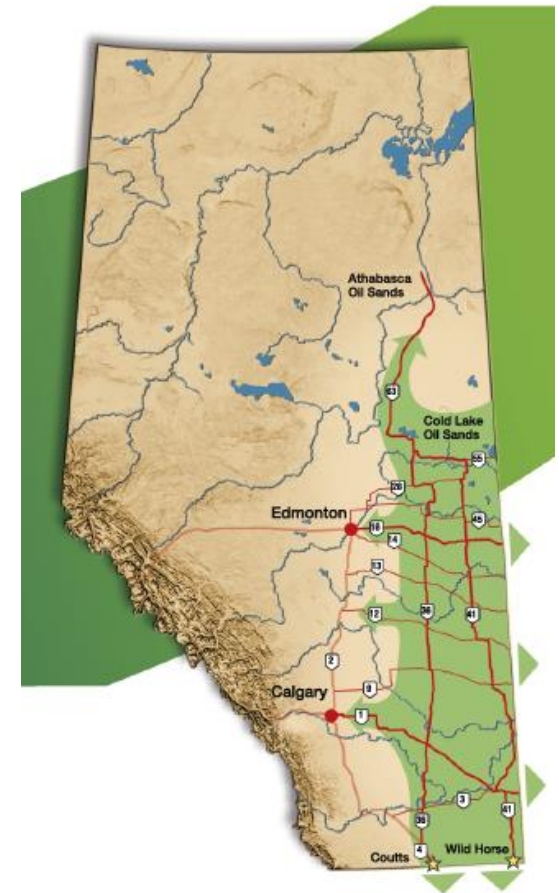
Establishing a commercial presence in the **EASTERN ALBERTA TRADE CORRIDOR** provides direct access to the oil sands in Northern Alberta and to the heavy oil and gas developments north of Cold Lake and Bonnyville. Major oil and gas development is taking place all along the Eastern side of Alberta from Cold Lake south to past Lloydminster. Increased development arising from advanced technology, pipelines and power utility corridors stretches from Wainwright through to Medicine Hat.

INVESTING along the **EASTERN ALBERTA TRADE CORRIDOR** will reduce the cost in transporting products and services required now and in the future.

Combined with the high activity level in agriculture **EASTERN ALBERTA TRADE CORRIDOR** provides huge savings in land cost. Access to an educated workforce and a high quality of life are additional advantages to investing along the corridor. Opportunities exist that provide a greater land base for manufacturing and lower taxes that reduce the overall cost of operations.

The **CANADIAN MILITARY** has an Air Force base in Cold Lake and Army Bases in Wainwright and Suffield that provide excellent marketing opportunities and are directly accessed within the **EASTERN ALBERTA TRADE CORRIDOR**. Major expansion plans are underway that offer companies increased business opportunities.

The **EASTERN ALBERTA TRADE CORRIDOR** is the ideal place to invest. Easy, quick, safe access to all industries, high quality of life, lower cost of living and an educated work force are the attractive components and key reasons why you should investigate the **EASTERN ALBERTA TRADE CORRIDOR**.



Alberta HUB
 Where opportunity comes to life



BRAED
 Battle River Alliance
 for Economic Development



PALLISER
 ECONOMIC PARTNERSHIP

Summary of Major Construction Projects

Project Sector	Number of Projects	Value of Projects (\$ millions) CDN
Agriculture and Related	1	29.2
Biofuels	2	130.0
Chemicals and Petrochemicals	1	30.0
Commercial / Retail	3	56.5
Infrastructure	50	2,400.1
Institutional	23	584.0
Oil Sands	53	110,495.6
Other Industrial	3	53.1
Pipelines	23	12,154.9
Power	7	1,886.0
Residential	1	50.0
Tourism / Recreation	6	257.7
Total	173	128,127.1

Footnotes:

1. This Inventory lists projects in the Eastern Alberta Trade Corridor, valued at \$5 million or greater, that have recently been completed, are currently under construction, or are proposed to start construction within two years.
2. Not all projects over this threshold area listed due to reasons of confidentiality and/or due to information not being available at the time of printing.
3. The Inventory does not break down all project expenditures by any given year. The cost of a project is the value of expenditures expected over all phases of project construction, which may span two or more years.
4. The cost of projects listed in the Inventory are estimated values only.
5. Date of Data: March 30, 2013.
6. Data Supplier: Alberta Enterprise and Advanced Education.

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Agriculture and Related					
Alberta Infrastructure	New Agrifood Research Centre	Brooks	\$29.20		Proposed
Biofuels					
Northern Biodiesel Limited Partnership (Archer Daniels Midland Canada / Canadian Bioenergy Corp.)	Biodiesel Plant	Lloydminster	\$100.00	2013-2015	Proposed
The Power Alternative Inc.	Biodiesel Plant	Smoky Lake	\$30.00		Proposed
Chemicals and Petrochemicals					
Methanex	CAPACITY EXPANSION	Medicine Hat	\$30.00	2012-2013	Under construction
Commercial / Retail					
Target Corporation	Conversion of Zeller's Store to Target Store	Medicine Hat	\$10.00	2013-2013	Announced. Medicine Hat Mall.
Melcor Development	'StoneCreek Village' RETAIL/COMMERCIAL DEVELOPMENT	Regional Municipality of Wood Buffalo	\$30.00	2012-2014	Under construction. Clark Builders.
Strongo Corp.	New Distribution Facility	Regional Municipality of Wood Buffalo	\$16.50	2012-2013	Completed
Infrastructure					
MD of Bonnyville	Wolf Lake Road Base and Pave	Bonnyville M.D. No. 87	\$7.20		Proposed
MD of Bonnyville	BEAR TRAP RD BASE AND PAVE	Bonnyville M.D. No. 87	\$5.00	2013-2013	Proposed. Planned construction start March.
City of Camrose	New Public Works Building	Camrose	\$10.00	2015-2015	Proposed
City of Camrose	New City Hall, Camrose	Camrose	\$16.00	2013-2015	Proposed. Possible construction start spring 2013.
City of Cold Lake	South Fire Hall Expansion / Replacement	Cold Lake	\$7.00		Proposed but not before 2014
Defence Construction Canada	Infrastructure Upgrades, CFB Cold Lake	Cold Lake	\$120.00	2006-2015	Under construction. Tenders for Phase 4 (water mains, storm and sanitary sewer, services to existing buildings, roadwork, telecommunications) closes April 18. Planned construction start May.
Lac la Biche County	2012 - 2013 Capital Roads Program	Lac La Biche County	\$13.60	2012-2013	Under construction. Border Paving Ltd. Egg Lake Rd, Malbeuf Rd and Plamondon / Caslan Connector (Rge Rd 162).

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Infrastructure					
County of Lac la Biche	Highway 55 Trunk Sewer	Lac La Biche County	\$9.50		Proposed
City of Lloydminster	New Infrastructure Services Operations Centre	Lloydminster	\$40.00	2012-2014	Under construction. Ledcor Construction Ltd.
City of Lloydminster	Sewage Treatment Plant Expansion / Upgrades	Lloydminster	\$7.80	2013-2013	Proposed
City of Lloydminster	RCMP Detachment Building	Lloydminster	\$13.90	2011-2013	Under construction. Dowland Contracting.
City of Medicine Hat	Water Treatment Plant, Medicine Hat	Medicine Hat	\$6.20	2012-2013	Under construction. Trittech Group Ltd.
City of Medicine Hat	Infrastructure Upgrades / Replacement, Connaught	Medicine Hat	\$9.20	2012-2014	Under construction. MJB Enterprises.
City of Medicine Hat	South Ridge Drive Upgrade	Medicine Hat	\$11.70	2012-2013	Under construction. South Rock Ltd.
City of Medicine Hat	PARKVIEW DRIVE EXTENSION	Medicine Hat	\$12.00	2012-2013	Under construction.
City of Medicine Hat	Police Station Renovation / Expansion	Medicine Hat	\$16.80	2012-2013	Under construction. Dawson Wallace Construction.
City of Medicine Hat	Storm Sewer	Medicine Hat	\$18.50	2012-2013	Under construction. South Rock Ltd.
Alberta Transportation	Highway 1 / Dunmore Rd Interchange	Medicine Hat	\$18.50	2013	Announced. South Rock Ltd.
Alberta Transportation	Highway 1 Bridge over South Sask	Medicine Hat	\$18.70	2011-2013	Under construction. Horseshoe Hill Construction.
City of Medicine Hat	FIRE STATION 2 RELOCATION	Medicine Hat	\$6.50	2014-2014	Proposed
Regional Municipality of Wood Buffalo	2011 Infrastructure Rehabilitation Abasand Heights	Regional Municipality of Wood Buffalo	\$24.00	2011-2013	Under construction. Sprague Rosser Contracting.
Alberta Transportation	Hwy 63 Grading Algar Tower to Horse Creek	Regional Municipality of Wood Buffalo	\$33.00	2013-2013	Announced. Prairie North Construction.
Regional Municipality of Wood Buffalo	Saline Creek Drive and Bridge Project Phase 1	Regional Municipality of Wood Buffalo	\$34.00	2012-2013	Under construction. Sprague - Rosser Contracting.
Fort McMurray Airport Authority	Airport Expansion / Redevelopment Site Works	Regional Municipality of Wood Buffalo	\$35.00	2011-2014	Under construction. E Construction / Ruel Brothers.
Regional Municipality of Wood Buffalo	South Operations Centre, Ft. McMurray	Regional Municipality of Wood Buffalo	\$36.00	2012-2013	Announced. Bird Construction Co.
Fort McMurray Regional Airport Authority	Fort McMurray Airport Upgrade / Expansion	Regional Municipality of Wood Buffalo	\$198.00	2011-2014	Under construction. Ledcor Construction (terminal). Terminal and expanded parking.

NOTE: New projects are capitalized.

Data is as of March 30, 2013

Page 2 of 12

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Infrastructure					
Regional Municipality of Wood Buffalo	Mackay River Replacement Bridge	Regional Municipality of Wood Buffalo	\$23.60	2012-2013	Under construction. Innovative Civil Constructors.
Regional Municipality of Wood Buffalo	Lower Townsite Redevelopment	Regional Municipality of Wood Buffalo	\$60.00	2011-2013	Announced
Enbridge Inc. / Keyera Corp.	South Cheecham Rail and Truck Terminal Phase 1	Regional Municipality of Wood Buffalo	\$90.00	2012-2013	Under construction
Regional Municipality of Wood Buffalo	Athabasca Water Treatment Plant Upgrades	Regional Municipality of Wood Buffalo	\$161.50	2010-2013	Nearing completion. Bird Construction.
Regional Municipality of Wood Buffalo	SALINE CREEK SANITARY OUTFALL/WATERLINE CONTRACT 3	Regional Municipality of Wood Buffalo	\$38.20	2013-2013	Announced. Sprague Rosser Contracting. Planned construction start March.
Alberta Transportation	Highway 63 Twinning	Regional Municipality of Wood Buffalo	\$1,100.00	2013-2016	Announced
Regional Municipality of Wood Buffalo	FIREBAG BRIDGE REPLACEMENT, FT CHIPEWYAN	Regional Municipality of Wood Buffalo	\$7.30	2013-2013	Announced. Alberco Construction.
Regional Municipality of Wood Buffalo	Saline Creek Trunk Sewer	Regional Municipality of Wood Buffalo	\$7.60		Proposed. In - Line Contracting.
Regional Municipality of Wood Buffalo	Regional Landfill Cells 2, 3 and Stockpile Pad	Regional Municipality of Wood Buffalo	\$8.00		Proposed
Alberta Transportation	Highway 63 Passing Lanes	Regional Municipality of Wood Buffalo	\$7.10	2012-2013	Under construction. Carmacks Enterprises.
Regional Municipality of Wood Buffalo	Gateway Crossing and Pond Retaining Walls	Regional Municipality of Wood Buffalo	\$9.00	2012-2013	Completed. Graham Construction.
Regional Municipality of Wood Buffalo	Airport Sewer Servicing	Regional Municipality of Wood Buffalo	\$12.50	2012-2013	Nearing completion. Graham Construction.
Alberta Social Housing Corp.	Parsons Creek Road Construction Stage 1	Regional Municipality of Wood Buffalo	\$10.00		Proposed
Alberta Transportation	Highway 63 Southbound Bridge Replacement	Regional Municipality of Wood Buffalo	\$23.30	2011-2014	Under construction. Innovative Civil Constructors.
Alberta Infrastructure	Parsons Creek Roadway Construction Phase 2	Regional Municipality of Wood Buffalo	\$12.00	2012-2013	Under construction. H Wilson Industries.
Regional Municipality of Wood Buffalo	PRAIRIE LOOP BLVD CONTRACT 3 PHASE 1	Regional Municipality of Wood Buffalo	\$13.70	2013-2014	Announced. E Construction Ltd. Planned construction start April.
Regional Municipality of Wood Buffalo	Septage Receiving Station	Regional Municipality of Wood Buffalo	\$14.50	2012-2013	Under construction. Graham Construction.
Alberta Transportation	Hwy 63 Grading N of Mariana Lake	Regional Municipality of Wood Buffalo	\$15.00	2013-2013	Announced. Thompson Bros (Construction) LP

NOTE: New projects are capitalized.

Data is as of March 30, 2013

Page 3 of 12

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Infrastructure					
Regional Municipality of Wood Buffalo	RCMP Holding Cell and Traffic Operations Facility	Regional Municipality of Wood Buffalo	\$15.30	2012-2013	Under construction. Jen-Col Construction.
Regional Municipality of Wood Buffalo	Saline Creek Supply Line, Water Treatment Plant	Regional Municipality of Wood Buffalo	\$15.50	2010-2013	Under construction. E Construction.
Alberta Transportation	Parson's Creek Interchange Utility Corridor	Regional Municipality of Wood Buffalo	\$9.50	2012-2012	Proposed
EPCOR Water Services Inc.	Water Treatment Plant Upgrades	Taber	\$5.30	2012-2013	Under construction. Trittech Group Ltd.
MD of Wainwright	North Gilt Edge Rd	Wainwright M.D. No. 61	\$5.50	2013-2013	Proposed
MD of Wainwright	Jarrow and Salteau Roads Grade, Base and Pave	Wainwright M.D. No. 61	\$7.60	2013-2013	Under construction. E Construction / Ruel Bros.
Institutional					
The Bethany Group	'Bashaw Meadows' Supportive Living Facility	Bashaw	\$5.40	2012-2013	Under construction. Krawford Construction.
Lakeland Lodge and Housing Foundation	Bonnylodge Seniors Facility Renovations	Bonnyville	\$13.00	2012-2013	Nearing completion. Gen-Mac ACL Inc.
Alberta Education*	Modernization / Addition	Bow Island	\$11.60	2012-2014	Under construction. Wahl Construction. Bow Island Elementary (modernization) and Senator Gershaw (addition) schools.
University of Alberta / City of Camrose / Camrose County	Camrose Performing Arts Centre (CPAC)	Camrose	\$18.00	2012-2013	Under construction. Clark Builders. Fundraising underway.
Alberta Education*	New School (K to Grade 12), Bawlf	Camrose County	\$11.20	2013-2014	Announced. Aman Building Corp. Planned construction start March 2013.
Lakeland College	Power and Process Lab Upgrade / Expansion	Lloydminster	\$15.00		Proposed for completion by mid - 2013.
Lakeland College	Petroleum Centre	Lloydminster	\$17.00	2013-2014	Announced. Fillmore Construction. Planned construction start May 2013.
Lloydminster Public School Division	New School (K to Grade 9)	Lloydminster	\$23.40	2012-2014	Under construction. Marshall - Lee Construction. College Park School.
Alberta Infrastructure	Lloydminster Continuing Care Project	Lloydminster	\$34.20	2011-2014	Under construction. Pentagon Structures.
Alberta Infrastructure	Medicine Hat Regional Hospital Redevelopment	Medicine Hat	\$220.00	2012-2015	Under construction. Stuart Olson Dominion Construction.
Park Place Seniors Inc.	Park Place Meadow Ridge Seniors Village	Medicine Hat	\$6.40	2013-2014	Announced. Planned construction start April.

NOTE: New projects are capitalized.

Data is as of March 30, 2013

Page 4 of 12

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Institutional					
Medicine Hat College	Visual Communications Expansion	Medicine Hat	\$6.40	2012-2014	Announced. Planned construction start October 2012.
Alberta Education*	Replacement School (K to Grade 8)	Mundare	\$7.00	2013-2014	Announced. Govan Brown Construction Management. Mundare School.
Keyano College	Power Engineering / Process Operator Power Lab	Regional Municipality of Wood Buffalo	\$22.00	2012-2013	Under construction. PCL Constructors Ltd.
Alberta Infrastructure	Fort McMurray Continuing Care Centre	Regional Municipality of Wood Buffalo	\$50.00	2012-2014	Proposed
Alberta Infrastructure	Northern Lights Regional Health Centre Renovations	Regional Municipality of Wood Buffalo	\$13.00	2011-2014	Under construction. Delnor Construction.
Alberta Education*	Modernization, Fort McMurray Composite	Regional Municipality of Wood Buffalo	\$9.00	2012-2014	Under construction. Fort McMurray Composite HS. Delnor Construction.
Alberta Infrastructure	Community Health Centre, Parsons Creek	Regional Municipality of Wood Buffalo	\$28.20	2012-2015	Announced
Alberta Education*	Two New Schools (K to Grade 6), Ft. McMurray	Regional Municipality of Wood Buffalo	\$32.80	2013-2014	Proposed. Saint Kateri School and Walter and Gladys Hill Public Schools. Centron Group.
Alberta Seniors / Smoky Lake Foundation	'Bar V Nock' Supportive Living Centre	Smoky Lake	\$7.40		Proposed
Alberta Education*	Modernization Racette Jr HS	St. Paul	\$8.10	2012-2013	Nearing completion. Racette Junior High School. Binder Construction.
Alberta Infrastructure	Redevelopment of Two Health Centres	Taber	\$12.40		Proposed
Alberta Education*	Replacement School (K to Grade 12)	Two Hills	\$12.50	2013-2014	Announced. Jen - Col Construction.
Oil Sands					
Cenovus Energy Inc. / ConocoPhillips	'Foster Creek' Oil Sands Project Phases F, G and H	Bonnyville	\$2,000.00	2012-2017	Under construction. ERCB approval September 2010.
Pengrowth Energy Corp.	'Lindbergh' THERMAL BITUMEN PROJECT PHASE 1	Bonnyville M.D. No. 87	\$590.00	2013-2015	Proposed
Devon NEC Corp. (Devon Canada / BP Canada)	'Walleye' Oil Sands Project (SAGD)	Bonnyville M.D. No. 87	\$450.00	2013-2015	Proposed. Application filed. Planned construction start mid - 2013, pending approvals.
Imperial Oil Ltd.	'Nabiye' Oil Sands Project Phases 1 - 3	Cold Lake	\$2,000.00	2012-2015	Under construction. Planned on - stream by 2015. Includes a 170MW cogen plant. Corporate approval February 2012.
Birchwood Resources Inc.	'Sage' Oil Sands Extraction Pilot Project	Cold Lake	\$150.00	2014-2014	Proposed. Application filed June 2012.

NOTE: New projects are capitalized.

Data is as of March 30, 2013

Page 5 of 12

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Oil Sands					
Osum Oil Sands Corp.	'Taiga' Oil Sands Project	Cold Lake	\$1,570.00	2013-2018	Announced. ERCB approval September 2012.
Inter Pipeline Fund	Oil Sands Facility Upgrade	Cold Lake	\$10.00	2013-2016	Proposed. Aecon Utilities / Robert B Somerville Co. Planned construction start January 2013.
Devon NEC Corp. (Devon Canada / BP Canada)	'Pike' Oil Sands Project	Lac La Biche County	\$3,800.00		Proposed for development in three phases by 2020. Application filed June 2012.
Cenovus Energy Inc.	Christina Lake Thermal Expansion Project	Lac La Biche County	\$2,700.00	2012-2016	Under construction (phase E). Application approved April 2011. Estimated construction Phase 1E 2012 - 2014; Phase 1F 2012 - 2015; Phase 1G 2014 - 2016.
BlackPearl Resources Inc.	'Blackrod' SAGD Oil Sands Project Phase 1	Lac La Biche County	\$802.00	2013-2015	Proposed. Application filed June 2012. Three phases estimated at \$2.8 billion. WorleyParsons (FEED), Projex (engineering)
Canadian Natural Resources Ltd. (CNRL)	'Grouse' In Situ Oil Sands Project	Lac La Biche County	\$1,530.00	2015-2017	Proposed. Application filed February 2012, approval expected second quarter 2014.
Canadian Natural Resources Ltd. (CNRL)	Kirby Expansion Phase 1 Oil Sands Project	Lac La Biche County	\$1,200.00	2014-2015	Proposed. Application filed December 2011. Corporate sanction expected Q3-2013.
Canadian Natural Resources Ltd. (CNRL)	'Kirby South' In - Situ Oil Sands Project Phase 1	Lac La Biche County	\$1,250.00	2010-2013	Under construction. Application approved Q3 - 2010.
Devon Canada Corp.	'Jackfish' Oil Sands Project Phase 3	Lac La Biche County	\$1,300.00	2012-2014	Under construction. Application approved by ERCB November 2011.
MEG Energy Corp.	BITUMEN TO HEAVY OIL CONVERSION PILOT PLANT	Lamont County	\$103.60	2013-2014	Proposed, pending approvals. To be located next to Canexus rail terminal.
Teck Coal Ltd.	'Frontier' Oil Sands Mine Phases 1 and 2	Regional Municipality of Wood Buffalo	\$14,500.00		Proposed construction start phase 1 in 2016. Application filed November 2011. Approval expected in 2015. Four phases in total.
Suncor Energy Inc.	'Voyageur' Oil Sands Upgrader	Regional Municipality of Wood Buffalo	\$11,600.00		On hold. Project does not include bitumen feed to upgrader. Suncor announced March 27/2013 that this project will not proceed.

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Oil Sands					
Fort Hills Energy Corp. (Suncor Energy Inc. / Total SA / Teck Cominco)	'Fort Hills' Oil Sands Mine	Regional Municipality of Wood Buffalo	\$9,600.00		Proposed. Presentation to Suncor for corporate approval in 2013. Plans to come on-stream pushed back one year to 2017.
Imperial Oil Ltd.	'Kearl Lake' Oil Sands Project Phase 2 of 2	Regional Municipality of Wood Buffalo	\$8,900.00	2011-2014	Under construction. Horton CBI Ltd.
Enbridge Inc.	Tankage Expansion	Regional Municipality of Wood Buffalo	\$150.00	2012-2013	Under construction
Marathon Oil Canada Corp.	'Birchwood' SAGD Oil Sands Project	Regional Municipality of Wood Buffalo	\$510.00	2013-2015	Proposed, pending approvals.
Williams Energy	Bitumen Liquids Extraction Plant	Regional Municipality of Wood Buffalo	\$500.00		Proposed
MEG Energy Corp.	Christina Lake SAGD Project Phase 3	Regional Municipality of Wood Buffalo	\$500.00		Proposed. ERCB approval January 2012. Phase 3A planned for completion in 2016.
Nexen Inc.	'Kinosis' Oil Sands Project Phase 1A	Regional Municipality of Wood Buffalo	\$100.00	2012-2014	Proposed
Alberta Oilsands Inc.	'Clearwater West' SAGD Production Phase 1	Regional Municipality of Wood Buffalo	\$415.00		Proposed. Application filed January 2010.
Syncrude Canada Ltd.	Composite Tailings Plant, Aurora North Mine Site	Regional Municipality of Wood Buffalo	\$300.00	2012-2013	Announced
Athabasca Oil Corp.	Hangingstone Oil Sands Phase 1	Regional Municipality of Wood Buffalo	\$536.00	2013-2014	Under construction. Corporate approval November 2012. ERCB approval February 2013.
Grizzly Oil Sands ULC	'Algar Lake' SAGD Oil Sands Project Phase 1	Regional Municipality of Wood Buffalo	\$220.00	2012-2013	Nearing completion. SNC - Lavelin, Leducor Alberta.
Grizzly Oil Sands ULC	'Thickwood' SAGD OIL SANDS PROJECT	Regional Municipality of Wood Buffalo	\$420.00		Proposed. Application filed.
Horizon North Logistics Inc.	Work Camp (Dormitory Complex)	Regional Municipality of Wood Buffalo	\$140.00	2012-2014	Announced
Total EP Canada Ltd. / Suncor Energy Inc.	Joslyn North Mine	Regional Municipality of Wood Buffalo	\$8,900.00	2013-2017	Proposed. ERCB conditional approval January 2011, federal approval December 2011. Presentation for Suncor corporate approval in 2013. FEED underway.
Japan Canada Oil Sands Limited (JACOS) / Nexen Inc.	Hangingstone SAGD Commercial Production Project	Regional Municipality of Wood Buffalo	\$1,400.00	2013-2016	Proposed. Corporate approval to proceed December 2012. Planned production start-up first half of 2016.
Oak Point Energy Ltd.	'Lewis' SAGD OIL SANDS PROJECT	Regional Municipality of Wood Buffalo	\$65.00	2013-2014	Proposed

NOTE: New projects are capitalized.

Data is as of March 30, 2013

Page 7 of 12

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Oil Sands					
Athabasca Oil Corp.	'Hangingstone' OIL SANDS PHASE1 INFRASTRUCTURE	Regional Municipality of Wood Buffalo	\$27.00	2013-2014	Under construction
Shell Canada Ltd.	Athabasca Oil Sands Project Debottleneck	Regional Municipality of Wood Buffalo	\$2,000.00		Proposed. Muskeg River Mine, Jackpine Mine and Scotford.
Horizon North Logistics Inc.	Oil Sands Work Camp	Regional Municipality of Wood Buffalo	\$27.00	2012-2013	Nearing completion
Grizzly Oil Sands ULC	'May River' Commercial Bitumen Project Phase 1	Regional Municipality of Wood Buffalo	\$250.00		Proposed. Application to be filed mid 2013.
Cenovus Energy Inc. / ConocoPhillips	'Narrows Lake' In Situ Oil Sands Project	Regional Municipality of Wood Buffalo	\$1,600.00	2013-2017	Announced
Suncor Energy Inc.	'Voyageur South' Oil Sands Mining Operation	Regional Municipality of Wood Buffalo	\$4,400.00		Proposed. Application filed July 2007. Corporate approval January 2008.
Syncrude Canada Ltd.	Two New Mine Trains, Mildred Lake Mine Site	Regional Municipality of Wood Buffalo	\$3,600.00	2012-2014	Under construction
Husky Energy Inc. / BP PLC	'Sunrise Thermal Project' SAGD Oil Sands Project	Regional Municipality of Wood Buffalo	\$2,700.00	2011-2014	Under construction. SaipamSpA. Application approved. Corporate approval Nov 2010. WorleyParsons Canada EPC field facilities.
Dover Operating Corp. (Dover OPCO)	'Dover' Commercial Oil Sands Project Phase 1	Regional Municipality of Wood Buffalo	\$2,500.00		Proposed. Application filed February 2011. Five phases in total. ERCB public hearing begins April 23.
Teck Coal Ltd.	'Equinox' Oil Sands Mine (Lease 14)	Regional Municipality of Wood Buffalo	\$2,500.00		Proposed. Application filed with Frontier application in November 2011.
ConocoPhillips Canada / Total Canada	'Surmont Phase 2' Oil Sands Development	Regional Municipality of Wood Buffalo	\$2,000.00	2010-2015	Under construction. Bantrel Inc.
Syncrude Canada Ltd.	Centrifuge Plant for Mature Fine Tailings Process	Regional Municipality of Wood Buffalo	\$1,900.00	2014-2015	Proposed. Multi-year project with planned completion first half 2015. Module fabrication KBR Industrial Canada.
Canadian Natural Resources Ltd. (CNRL)	'Project Horizon' Mining and Drilling Project	Regional Municipality of Wood Buffalo	\$1,550.00	2012-2015	Announced. Approved Jan 2004. EPC Technip.EPC froth treatment plant SNC Lavalin.
MEG Energy Corp.	In Situ Oil Sands Project Phase 2B	Regional Municipality of Wood Buffalo	\$1,400.00	2011-2013	Under construction. Flint Energy Services Ltd. Corporate approval December 2010.
Ivanhoe Energy	'Tamarack' Bitumen Project Phase 1	Regional Municipality of Wood Buffalo	\$1,250.00	2012-2013	Proposed. Application under review.

NOTE: New projects are capitalized.

Data is as of March 30, 2013

Page 8 of 12

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Oil Sands					
Cenovus Energy Inc.	'Telephone Lake ' SAGD Project Phase 1 (Phase A)	Regional Municipality of Wood Buffalo	\$1,000.00	2014-2018	Proposed. Owner expects construction start 2014, pending approvals.
Connacher Oil & Gas Ltd.	'Great Divide' SAGD Expansion Phase 1	Regional Municipality of Wood Buffalo	\$600.00		Proposed. ERCB approval Sept 2012.
Harvest Energy Corp.	'BlackGold' Oil Sands Project Phase 2	Regional Municipality of Wood Buffalo	\$540.00	2013-2015	Proposed, pending approvals.
Southern Pacific Resources Corp.	'McKay' SAGD Project Phases 2A and 2B	Regional Municipality of Wood Buffalo	\$1,140.00	2013-2016	Proposed for 2013 - 2015 (phase 2A) and 2014 - 2016 (phase 2B). Application filed November 2011.
Cretaceous Oilsands Holdings Ltd. (previously listed under Dover Operating Corp. (/MacKay OPCO))	'MacKay River' Oil Sands Project Phase 1	Regional Municipality of Wood Buffalo	\$1,300.00	2012-2014	Under construction. EP services for Central Plant SNC-Lavelin.
Other Industrial					
Defence Construction Canada	Fuel Air Facility Upgrades, CFB Suffield	Cypress County	\$7.40		Proposed.
City of Medicine Hat / Medicine Hat SPCA	New SPCA Building	Medicine Hat	\$6.40		Proposed
Defence Construction Canada	Vehicle Maintenance Facility Extension	Wainwright M.D. No. 61	\$39.30	2011-2015	Under construction. Dowland Contracting Ltd.
Pipelines					
Inter Pipeline Fund	Cold Lake Expansion Mainline Twinning	Bonnyville M.D. No. 87	\$100.00	2013-2016	Announced. Aecon Utilities / Robert B Somerville Co. Planned construction start March 2013.
County of Newell	Rural Potable Water Supply	Brooks	\$51.00	2012-2013	Under construction. Contract 2 Rosemary, Contract 3 Tilley, Contract 4 Rolling Hills.
Gibson Energy Inc.	Storage Tanks	Hardisty	\$70.00		Proposed. Planned to be in service early 2014.
TransCanada Corporation	Keystone Hardisty Terminal	Hardisty	\$275.00		Proposed in service late 2014.
Inter Pipeline Fund	Cold Lake Pipeline Twinning Foster Creek	Lac La Biche County	\$1,200.00	2013-2016	Announced. Aecon Utilities / Robert B Somerville Co. Planned construction start March 2013.
Inter Pipeline Fund	Polaris Expansion Christina Lake Extension	Lamont	\$200.00	2013-2016	Announced. Aecon Utilities / Robert B Somerville Co. Planned construction start March 2013.
MD of Acadia	Regional Water Pipeline Contract 1	Oyen	\$6.90	2012-2013	Under construction. Brooks Asphalt and Aggregate Ltd.

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Pipelines					
Grand Rapids Pipeline Limited Partnership	'Grand Rapids' DUAL PIPELINE	Regional Municipality of Wood Buffalo	\$3,000.00		Proposed. Diluent pipeline in operation by 2015, larger pipeline completed mid-2017
Inter Pipeline Fund	Cold Lake Pipeline Expansion	Regional Municipality of Wood Buffalo	\$1,100.00	2013-2016	Under construction. Aecon Utilities / Robert B Somerville Co. Proposed to be in service in 2014 (Foster Creek extension/twinning) and 2016 (Narrows Lake).
Enbridge Inc.	'Athabasca' Pipeline Capacity Expansion	Regional Municipality of Wood Buffalo	\$185.00	2012-2013	Under construction
Inter Pipeline Fund	Polaris Pipeline System Expansion	Regional Municipality of Wood Buffalo	\$1,000.00		Proposed for in service in mid 2014. Project also includes 100 km of smaller diameter pipeline to provide connections to Foster Creek ad Narrows Lake, and diluent receipt points.
MEG Energy Corp. / Devon NEC Corp.	'Access' Pipeline Expansion	Regional Municipality of Wood Buffalo	\$1,000.00	2013-2014	Announced. Banister Pipelines.
Enbridge Inc.	'Woodland' Pipeline Extension	Regional Municipality of Wood Buffalo	\$1,000.00	2013-2014	Proposed. ERCB approval August 2012. Planned construction start summer 2013.
Enbridge Inc.	'Athabasca' Oil Pipeline Twinning	Regional Municipality of Wood Buffalo	\$1,200.00	2013-2015	Announced. Clearing underway. Planned pipeline construction to start August 2013. ERCB application approved November 2012.
Enbridge Inc.	'Wood Buffalo' Crude Oil Pipeline	Regional Municipality of Wood Buffalo	\$370.00	2011-2013	Under construction
Enbridge Inc.	'Norealis' Bitumen Pipeline	Regional Municipality of Wood Buffalo	\$475.00	2011-2013	Completed
Inter Pipeline Fund	Polaris Expansion Narrows Lake Connection	Regional Municipality of Wood Buffalo	\$72.00	2013-2016	announced. Aecon Utilities / Robert B Somerville Co. Planned construction start March 2013.
Inter Pipeline Fund	Polaris Expansion Foster Creek Connection	Regional Municipality of Wood Buffalo	\$75.00	2013-2016	Announced. Aecon Utilities / Robert B Somerville Co. Planned construction start March 2013.
Inter Pipeline Fund	Pipeline Metering Facility	Regional Municipality of Wood Buffalo	\$8.00	2012-2013	Under construction
NOVA Gas Transmission Ltd.	Leismer to Kettle River Crossover Project	Regional Municipality of Wood Buffalo	\$157.00	2012-2013	Proposed. NEB approval June 2012.
Enbridge Inc.	'Hangingstone' CONNECTOR PIPELINE	Regional Municipality of Wood Buffalo	\$200.00	2014-2015	Proposed. Pending approvals. Application to be filed May 2013.

NOTE: New projects are capitalized.

Data is as of March 30, 2013

Page 10 of 12

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Pipelines					
Kinder Morgan Canada	Flow Reversal on Cochlin Pipeline	Special Area No. 3	\$260.00		Proposed. Company affiliate Kinder Morgan Cochlin LLC applying to US govt for reversal on US portion of Cochlin pipeline from Illinois to Canada / US border at Sask/North Dakota).
Alberta Central East Water Corp.	Regional Water System	Vegreville	\$150.00	2012	Nearing completion (phase 2 of 5 phases). Contract 6 Nu Edge Construction. Phase 3 to be constructed in 2013.
Power					
AltaLink Management Ltd.	Transmission Line (240kV), Cassils to Bowmanton	Brooks	\$407.00	2011-2014	Under construction. Route to go north of Lake Newell.
GTE Power Corp.	Solar Power Plant (15MW)	County of Newell	\$10.00		Proposed. Application filed. AUC approval granted.
Naturener Energy Canada	'Wild Rose' Wind Farm Phase 1 (200 MW)	Cypress County	\$400.00	2013-2013	Proposed. AUC approval October 2010. East Palliser Transmission Line approved March 2012. Planned construction start by end of 2013.
ATCO Electric Ltd.	Transmission Reinforcement, Hanna Region	Hanna	\$800.00	2012-2013	Announced (stage 1). Stage 1 to start construction June. Proposed stage 2 in service at some future date
BluEarth Renewables	'Bull Creek' Wind Farm (110MW)	M.D. of Provost No. 52	\$160.00	2013-2013	Proposed. Application filed. Public hearing April 29 - May 3 in Provost, May 7 in Calgary. Planned construction start Q3-2013, pending approvals.
City of Medicine Hat	CONCENTRATING SOLAR THERMAL DEMO GENERATION PROJECT	Medicine Hat	\$9.00		Proposed. Tender for site preparation closes April 9.
AltaLink Management Ltd.	East Palliser Transmission Line	Redcliff	\$100.00		Proposed to start in 2012, pending approvals.
Residential					
Fort McMurray Family Crisis Society	Apartment Building	Regional Municipality of Wood Buffalo	\$50.00	2013-2014	Proposed. Fundraising underway.
Tourism / Recreation					
City of Lloydminster	Bud Miller Park Makeover	Lloydminster	\$8.90	2012	Under construction (phase 1). Phase 1 Aspen Pride Construction. Entire project proposed over three to five years. Three phases.

Project Sector / Company	Project Description	Project Location	Cost in Millions \$CDN	Construction Schedule	Remarks
Tourism / Recreation					
Canalta Real Estate	TWO HOTELS PLUS RESTAURANT	Medicine Hat	\$33.50	2013	Proposed pending approvals. Planned construction start spring 2013.
City of Medicine Hat	Family Leisure Centre Expansion	Medicine Hat	\$36.00		Proposed. MHPM Project Managers Inc.
City of Medicine Hat	Regional Event Centre, Box Springs Business Park	Medicine Hat	\$61.40	2013-2015	Proposed to start construction in May 2013, pending council approval. Tender closes April 30.
Regional Municipality of Wood Buffalo / Macdonald Island Park Corp.	Shell Place (MacDonald Island Park Expansion)	Regional Municipality of Wood Buffalo	\$107.90	2012-2014	Under construction. Clark Builders / Turner Construction. Outdoor performance stadium, shared space and conference centre, and tournament centre.
Regional Municipality of Wood Buffalo	Performing Arts Centre, MacDonald Island Park	Regional Municipality of Wood Buffalo	\$10.00		Proposed. Feasibility study to be done.

Eastern Alberta Trade
CORRIDOR
 We Mean Business

There are over \$100 billion in Major Capital Projects happening right now in the **CORRIDOR**.
 The EATC is part of the world's third largest oil reserves - the Alberta Oil Sands

Why are businesses investing in the EATC?

- GREAT LOCATION • LOWER LAND COSTS
- EXCELLENT TRANSPORTATION ROUTES
- ROOM TO EXPAND • DIVERSIFIED BUSINESS SECTORS
- EXCELLENT QUALITY OF LIFE

For more information visit:

www.albertatradecorridor.com



PORTS-TO-PLAINS
ALLIANCE

Securing the Benefits of Commerce to
 North America's Energy & Agriculture Heartland



For further information contact



walter@palliseralberta.com



BRAED
 Battle River Alliance
 for Economic Development

siddler@braed.com



Alberta HUB
 Where opportunity comes to life

bobbezpalko@albertahub.com