Planning for Change
The Churchill Option

9/21/07
A Part of The Broe Group

• U.S. multi-billion dollar investment, acquisition, and operational enterprise
  - Transportation
  - Energy
  - Real Estate
  - Strategic Capital
OmniTRAX, Inc.
Largest Privately-Held North American Railway and Transportation Company

- 14 U.S. and 3 Canadian Railroads
- 10 Intermodal Terminal Operations
- Industrial Switching Operations
- Third Party Locomotive Service
Arctic Bridge – Access Into North America via Churchill

- The Port of Churchill is connected to the North American economy.

- The Port is the northern point of the Mid-Continent Trade Corridor, stretching from Manitoba to Mexico.

- A market of 90-million people are within a 30-hour trucking radius of Winnipeg.
Port Facilities

• Berths: Four deep-sea berths

• Vessel Size: Panamax Capable

• Grain Elevator:
  – Storage Capacity: 140,000 tonnes
  – Storage: 82,000 s.f. indoor storage facility

• Petroleum Terminal:
  – Storage for 50 million liters
The strategic locations of Murmansk and Churchill.

The Port of Churchill is Canada’s only international Arctic port.
Product Trade Opportunities

• Urea and Phosphate
• Minerals (Copper and Nickel)
• Refined Petroleum Products
• Scrap Metal
• Other