Overview

• State of the State
• Department of Commerce
• Projects for the future
  • Agriculture
  • Energy
• Sailing to the Future
  • Economic Development
  • Sustainability
What was

• Cal Klewin before TRE
What is

• Tankers on the TRE
North Dakota By the Numbers

#1 Growth Performer States Since 2000 - U.S. Chamber
#2 Best States for Entrepreneurship - Univ. of Nebraska
#2 Oil Producing State - ND Mineral Resource Division
#3 Pro-Business State - Pollina Corporate RE
#2 Best States for Business - Forbes Magazine
585% increase in exports since 2000 - U.S. Dept. Commerce
North Dakota has led nation in economic growth for four of the past five years

- North Dakota’s gross domestic product (GDP), a measure of total economic production, increased 6.3 percent in 2014 to top economic growth among all states.

- Over the past decade, North Dakota’s economy has averaged an annual growth rate of 6.5 percent compared to the national average of 1.4 percent. Since 2010, the state has averaged an 8.7 percent growth rate in GDP.
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North Dakota leading the nation in economic growth
North Dakota Population Growth, 1900-2014

Source: U.S. Census Bureau
North Dakota’s Workforce

North Dakota Employed

Sources: BLS

www.NDCommerce.com
Current Job Openings

JOB OPENINGS DATA
JOB OPENINGS—TOTAL

FIVE-YEAR TREND

AUGUST 2015 ONLINE JOB OPENINGS REPORT

www.NDCommerce.com
Increase in North Dakota Housing Units (2010-2014)

Source: U.S. Census Bureau

Number of Units:
- 2010: 318,217
- 2011: 322,026
- 2012: 329,712
- 2013: 340,250
- 2014: 350,560
Department of Commerce

OUR WORK:

- Quality of life
- Leading efforts to attract, retain and expand wealth
- Commerce serves businesses and communities
- Valuable programs and dynamic services

COMMERCE DIVISIONS

- Tourism
- Economic Development & Finance
- Workforce Development
- Community Services

www.NDCommerce.com
Target Industries
Commerce also focuses on developing select areas within these targeted industries, such as:

- Biotechnology
- Bioenergy
- AgriTourism
Doing Business Better

Attracted to North Dakota’s strong business climate, new companies and facilities are opening in the state while existing companies are expanding operations. This map reflects new and expanded businesses in targeted industries 2010 – present.

For more information, visit NDBusiness.com.
Business Announcements

Xcel Energy
Northrop Grumman
Microsoft
Bobcat
General Atomics
Altavian
NiSC
NASA
GRANDSKY
evolution1
APPAREO
Dakota Prairie Refinery
North Dakota
Legend
Setting Sail to the Future

- **Economic Development**
  - Wealth
  - Jobs
  - Tax Base

- **Sustainability**
  - Careful, efficient, and prudent
  - Natural, [fiscal](#), and [human resources](#)
  - [Long-term](#)
Transportation Toolbox

• Hammers, screwdrivers, drills, saws, levels

• Transportation tools to get us to the future:
  • Highway
  • Pipeline
  • Rail
  • Airports
  • Waterways
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